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PRESS RELEASE

SEMBCORP ENERGY BAGS THE FICCI SAFETY SYSTEMS EXCELLENCE AWARD

Gurugram, September 26, 2018: Sembcorp Energy India Limited (SEIL) has been conferred platinum award at the seventh edition of the prestigious "FICCI Safety Systems Excellence Award" for the year 2018. SEIL was awarded in the Category of Power (Large units) for initiatives undertaken and practices evolved to maintain safety systems at its supercritical power generation plant in Nellore.

The award was presented to the Sembcorp team by Shri Santosh Kumar Gangwar, Minister of State for Labour and Employment, Government of India at the 7th National Conference on Excellence in Workplace Safety & Occupational Health & FICCI Safety Systems Excellence Awards for Industry, in New Delhi today.

Sembcorp is a leading independent power producer (IPP) in India, with a diversified generation portfolio of approximately 4.37 gigawatts' capacity in operation and underconstruction spread across seven states. The company's management processes, including its commitment to the environment and sustainability, aim to reflect the robust governance practices of the Sembcorp group. The company pays strong attention to maintaining and improving Health, Safety and Environment (HSE) behaviours and practices in its day to day operations.

Vipul Tuli, Managing Director of SEIL, said, "Keeping our people safe is our first responsibility, and good business. We are grateful for this award that recognises the efforts of our team to create a safe and secure environment and strong HSE systems. At Sembcorp we are committed to continuously strengthen our safety culture, and every member of our team puts in efforts to walk the talk every day."

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ABOUT SEMBCORP ENERGY INDIA LIMITED

Sembcorp Energy India Limited (SEIL) is a leading independent power producer (IPP) in India. Formerly known as Thermal Powertech Corporation India Limited, SEIL owns 100% of both Sembcorp Gayatri Power Limited and Sembcorp Green Infra Limited. It has a balanced portfolio of thermal and renewable energy assets totalling approx. 4.37 gigawatts' capacity in operation and under-construction and is led by a strong management team with extensive experience and a successful track record of identifying, developing and operating power generation assets across the thermal and renewable power sectors in India.

Sembcorp Energy India Limited is part of the Sembcorp Industries (SCI) Group. SCI is a leading utilities, marine and urban development group with international operations, total assets of over S\$22 billion and over 7,000 employees. Listed on the main board of the Singapore Exchange, SCI is a component stock of the Straits Times Index, several MSCI and FTSE indices, as well as the SGX Sustainability Leaders Index and the Dow Jones Sustainability Asia Pacific Index.

Disclaimer:

Sembcorp Energy India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with the SEBI. The DRHP is available on the websites of SEBI, BSE, NSE at <u>www.sebi.gov.in</u>, <u>www.bseindia.com</u>, <u>www.nseindia.com</u>, respectively and is available on the websites of the GCBRLMs at <u>www.axiscapital.co.in</u>, <u>https://www.credit-suisse.com/in/en/investment-banking/regional-presence/asia-pacific/india/ipo.html</u>, <u>www.indusind.com</u>. All potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the DRHP including the section titled "Risk Factors" on page 16 of the DRHP and any investment decision shall be made on the basis of the Red Herring Prospectus, when available. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act, 1933 as amended (the "US Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S of the U.S. Securities Act and the applicable laws of each jurisdictions where such offers and sales are made.